

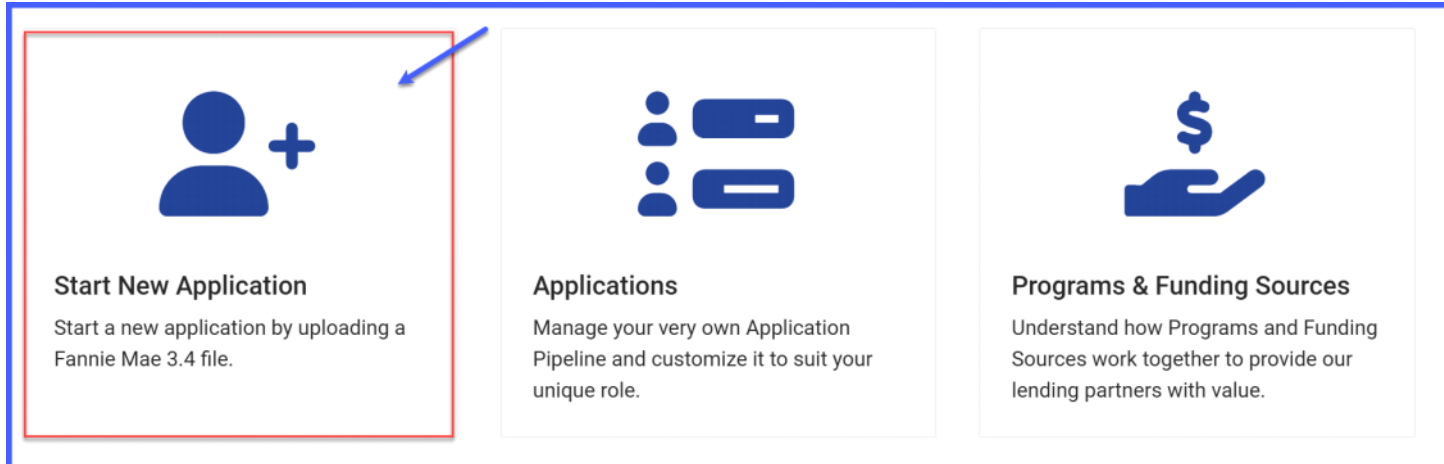
Uploading Fannie Mae File & Locking Loan File

Thursday, August 20, 2026 6:44 PM

Lender Portal --

<https://lender.hotbreservations.com/login/wa>

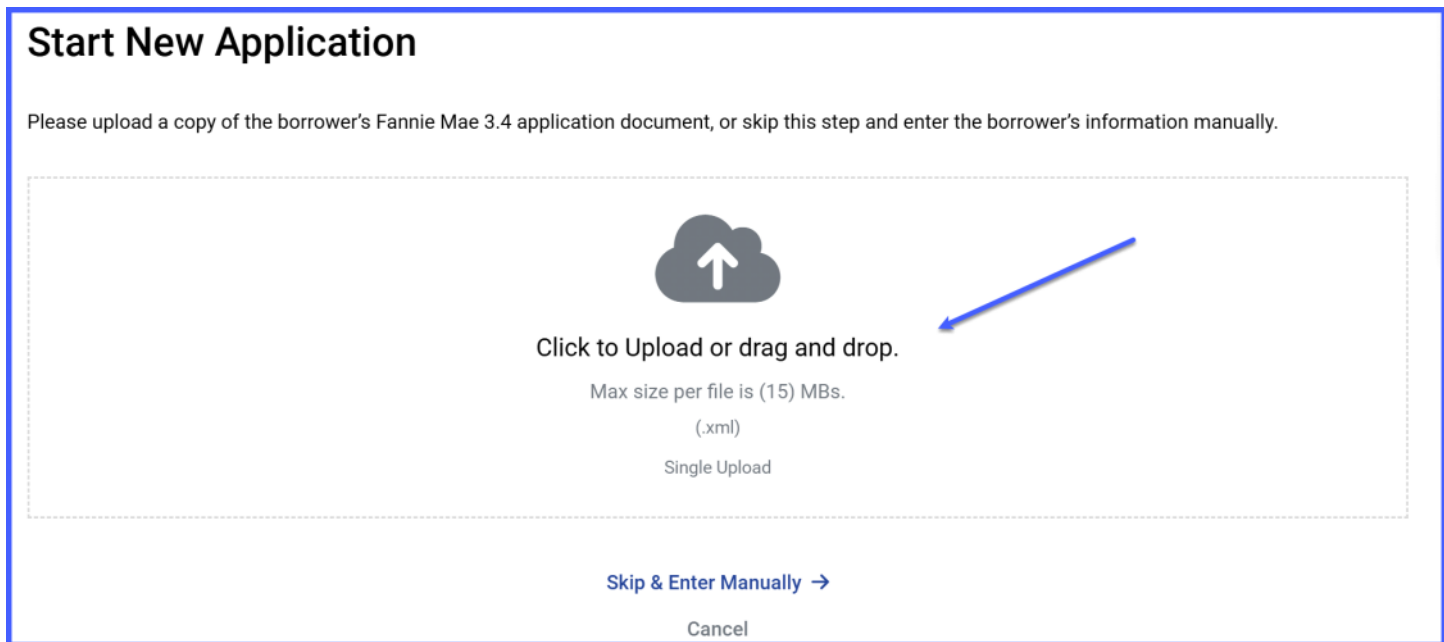
On the Dashboard, choose "Start New Application"



The screenshot shows the Lender Portal dashboard with three main sections:

- Start New Application**: Start a new application by uploading a Fannie Mae 3.4 file. (Highlighted with a red box and a blue arrow pointing to it)
- Applications**: Manage your very own Application Pipeline and customize it to suit your unique role.
- Programs & Funding Sources**: Understand how Programs and Funding Sources work together to provide our lending partners with value.

Drag and drop your Fannie Mae 3.4 file or click to select the file from your machine.



Start New Application

Please upload a copy of the borrower's Fannie Mae 3.4 application document, or skip this step and enter the borrower's information manually.

Click to Upload or drag and drop.

Max size per file is (15) MBs.
(.xml)
Single Upload

[Skip & Enter Manually →](#)
[Cancel](#)

System will ask to **Validate** the Property Address as well as any missing data that was not submitted in the Fannie Mae 3.4 File.

Note: Credit Score is required for all borrowers on the application, however, WSHFC does not require every borrower to have a credit score. To proceed with the application, you must enter a score between 300-900. WSHFC can edit the application once it's been locked.

Once you validate the address and complete the missing fields, [Save](#)

Navigate to the **Rate Locks** tab

Any values listed in **blue** are missing from the application and required before you may proceed with locking the loan file.

Click on any of the missing items listed in **blue** to be directed back to the Fannie Mae 3.4 tab to complete the data.

Once all missing data is complete, navigate back to **Rate Locks** tab.

Selecting Programs and Locking the Loan File

Programs that fit the borrower's details as entered into the Fannie Mae 3.4 file will be open for selection, using the radio dial.

Programs that don't fit the borrower's details will be greyed out from the selection process. They will also state "(Not Eligible)"

There is an option to dig into the program details by selecting "**Details**" towards the right hand side of the web page.

If for any reason you are **NOT** ready to lock the loan, you may exit the file.

The incomplete created application will remain in your pipeline until you are ready to select a program and lock the loan file.

Once you have selected the 1st mortgage program, select your DPA program(s).

Similar to the 1st mortgage selection, programs will be greyed out if the information within the Fannie Mae file does not fit the program guidelines.

Note: Some 1st mortgage loan options will automatically assign a DPA, such as Home Advantage 3% or 5% DPA options.

Overview | Fannie Mae 3.4 | Activity Log | Condition List | Communications | Documents | Fees | Rate Locks

Rate Locks

✓ First Mortgage: Home Advantage Government 1% Origination w/ 4% DPA • 6.5% rate [Details](#)

✓ Second Mortgage: Not Selected

- ☐ ARCH East King County DPA • 4% rate • \$30,000.00 (flat amount) (Not Eligible) [Details](#)
- ☐ Bellingham DPA • 3% rate • \$40,000.00 (flat amount) (Not Eligible) [Details](#)
- ☒ Home Advantage DPA 4% • 0% rate • 4.00% DPA loan percent [Details](#)
- ☐ Home Advantage Needs Based DPA • 1% rate • \$10,000.00 (flat amount) (Not Eligible) [Details](#)
- ☐ HomeChoice DPA • 1% rate • \$15,000.00 (flat amount) (Not Eligible) [Details](#)

Once all programs are selected, you are ready to Lock the loan by pushing the **Select Programs & Lock Rates** button.

Ignore the "Lock this loan on behalf of a brokerage firm" checkbox. This is not an active feature.

Overview | Fannie Mae 3.4 | Activity Log | Condition List | Communicati... | Documents | Fees | Rate Locks

Rate Locks

✓ First Mortgage: Home Advantage Government 1% Origination w/ 4% DPA • 30 Year Fixed • 6.5% rate [Details](#)

✓ Second Mortgage: Home Advantage DPA 4% • 30 Year Fixed • 0% rate • 4.00% DPA loan percent [Details](#)

✓ Third Mortgage: Skipped [Details](#)

☐ Lock this loan on behalf of a brokerage firm.

By submitting, you are locking at today's rates across all loans. The HFA will be notified of the lock and will provide next steps shortly.

[Select Programs & Lock Rates](#)

The Lender Portal will generate a Reservation Lock Confirmation which can be found under **Documents**--> **Lock Desk**

If you need to communicate with WSHFC regarding this lock, you may do so on the **Communications** tab.

Note: Before the loan has been submitted, it may take staff a few hours to get back to you via the communication center. After file submission, this center will

be monitored frequently.

Overview

Activity Log

Condition List

Communi... x

Fannie Mae 3.4

Documents

Fees

Rate Locks

Master Servic...

+

Communications

Mark All As Unread

Mar 20, 2026, 3:41 PM

...

Congratulations, your loan funds have been successfully reserved, and your loan is now locked with WSHFC. Please upload the applicable Pre-Closing Compliance file documents for review. Thank you!

Send Communication

Templates

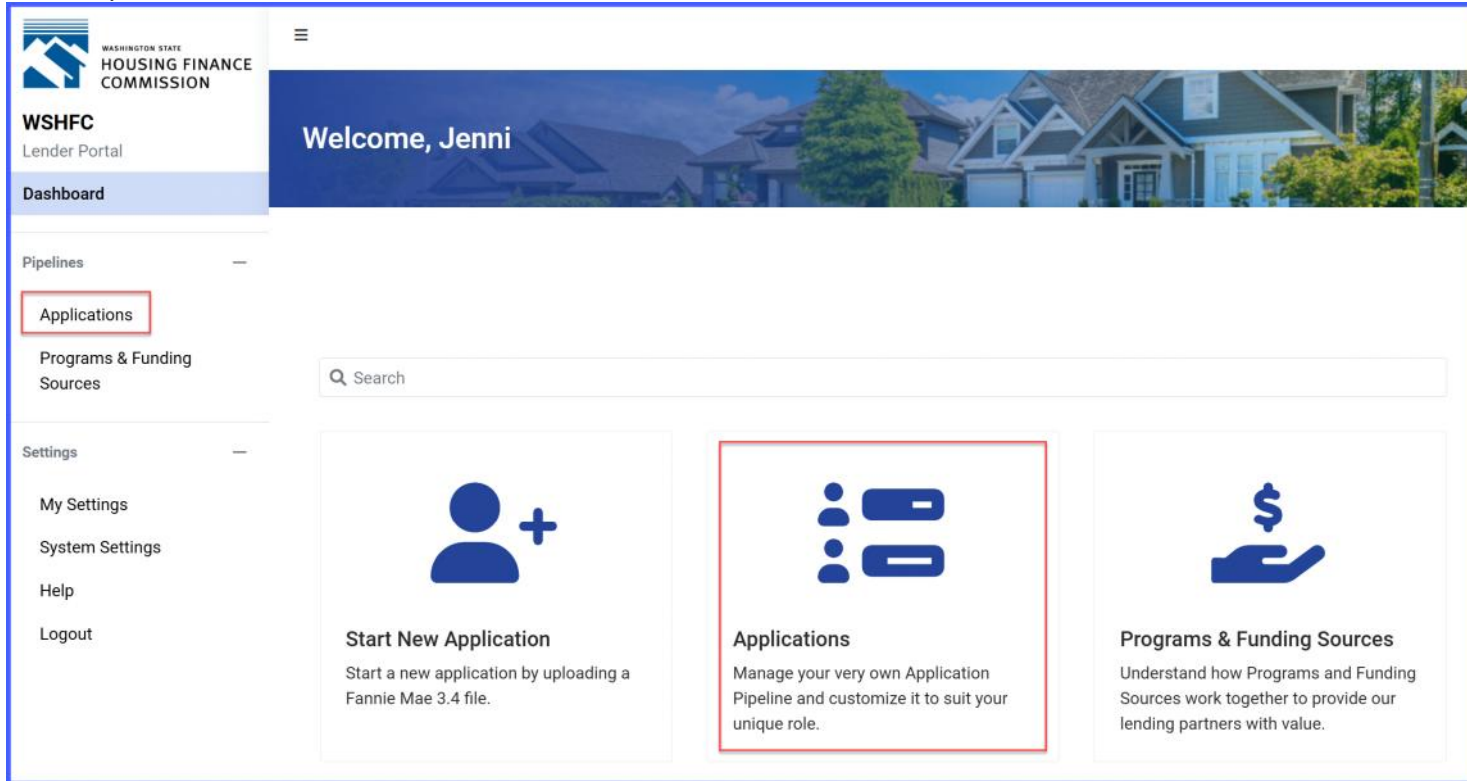
Write a message...

Checking Loan Status

Thursday, August 20, 2026 4:01 PM

Locate the loan in your pipeline.

Select **Applications** in your left hand side panel or select **Applications** from the card on your Dashboard.



Once you located your loan file, navigate to the **Overview** tab.

The most recent status is located under "**Application Status**".

Overview

ID: 18

Borrower Name: William Walker

Creation Date: Feb 5, 2026, 10:35 AM

Submission Date: Feb 5, 2026, 10:39 AM

Lending Partner: ABC Lender

Master Servicer Loan Number: 89439747

Application Status

Latest Milestone: Application is: **Reserved**

Application Status:

Approved to Close with Closing Conditions

Staff Assignments

Adding a Follower to an Application

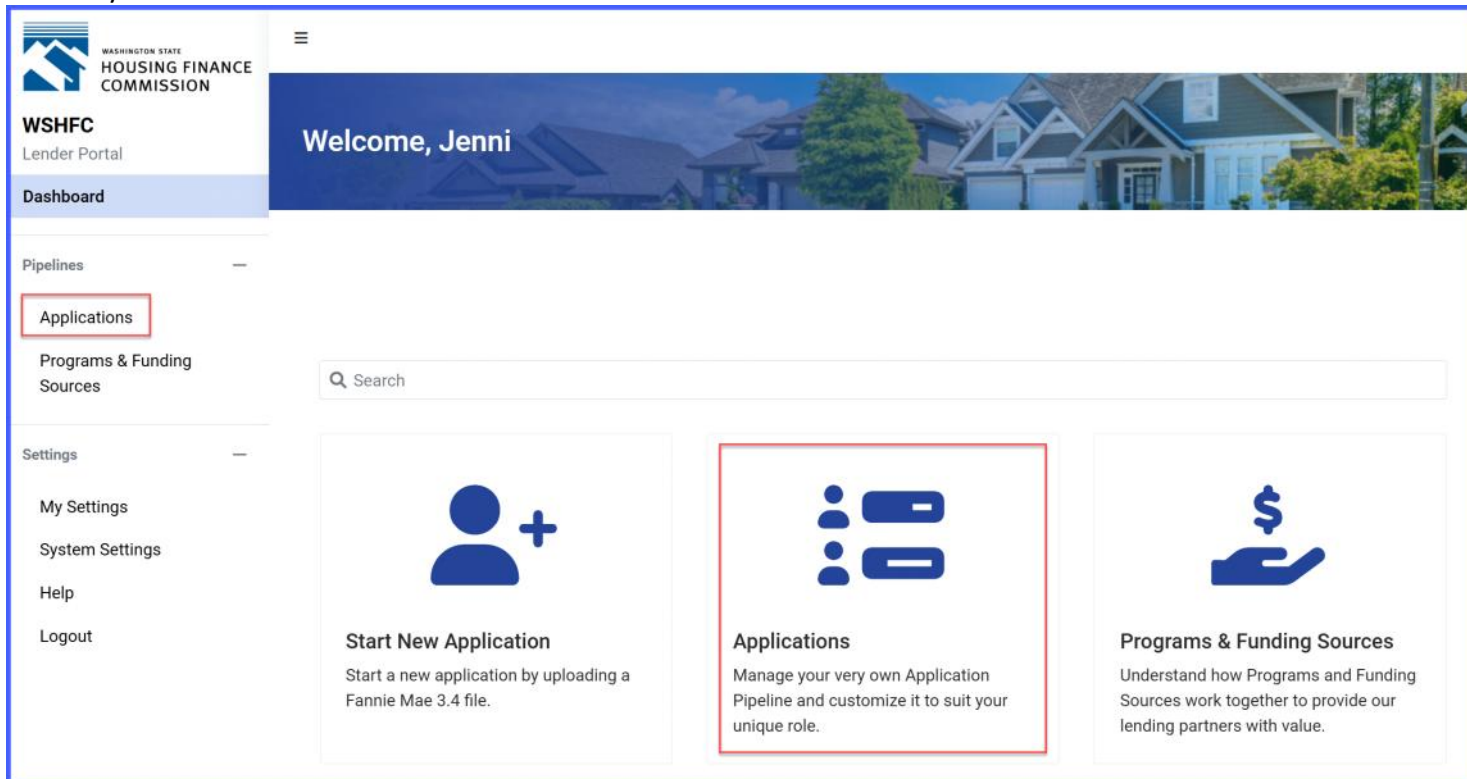
Thursday, September 3, 2026 10:57 AM

If you wish to add a follower to your application loan file, you may do so in Lender Portal.

Adding someone as a follower will allow them to view the loan in their pipeline. It will also allow them to filter their pipeline for loans they follow.

Locate the loan in your pipeline.

Select **Applications** in your left hand side panel or select **Applications** from the card on your Dashboard.



Once you located your loan file, navigate to the **Overview** tab.

Towards the bottom of the page, locate the **Edit** button.

Overview	Fannie Mae 3.4	Activity Log	Condition List	Communications	Documents	Fees	Rate Locks
Overview ID: 56 Borrower Name: William Walker Creation Date: Aug 20, 2026, 6:41 PM Submission Date: Aug 21, 2026, 9:01 AM Lending Partner: Guild Mortgage (Location 1) Edit Master Servicer Loan Number: None...							
Application Status Latest Milestone: Application is: Reserved Application Status: Reservation Confirmed Loan Locked							
Staff Assignments Primary Assignee: Jenni Davidson Edit Following: None...							

Locate the **+ Add New Follower** button.

Change Primary Staff Assignment

Change the primary staff assignment.

Primary Assignee:
The person who currently has action on this application file.

Jenni Davidson

Followers
The following users will have access to this application file and will be notified when updates take place.

+ Add New Follower

Cancel
Save Staff Assignment

Select the user from the drop down menu.
Finally Save Staff Assignment.

Change Primary Staff Assignment



Change the primary staff assignment.

Primary Assignee:

The person who currently has action on this application file.

Jenni Davidson

X | v

Followers

The following users will have access to this application file and will be notified when updates take place.

Corinna Obar

☐ View-only

X

+ Add New Follower

Cancel

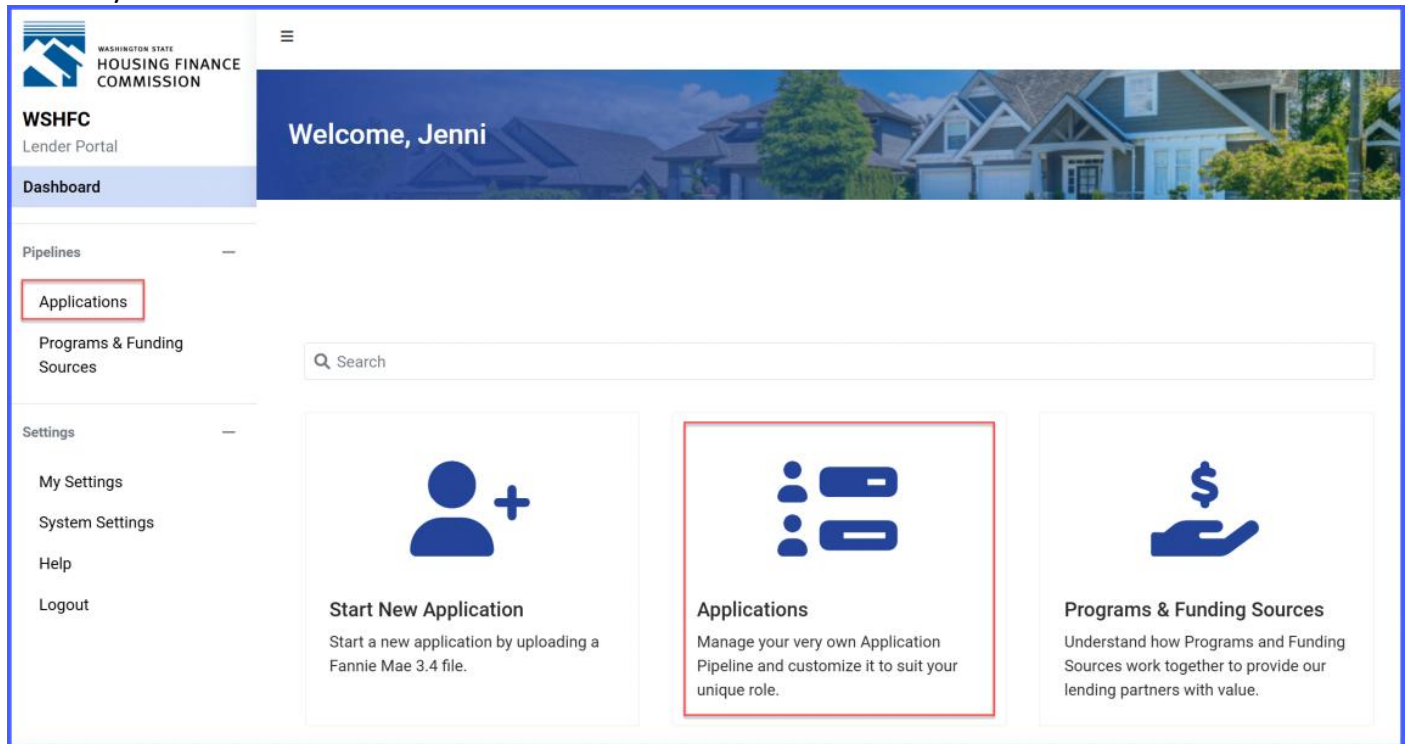
Save Staff Assignment

Requesting Changes to a Locked Loan

Thursday, August 20, 2026 7:36 PM

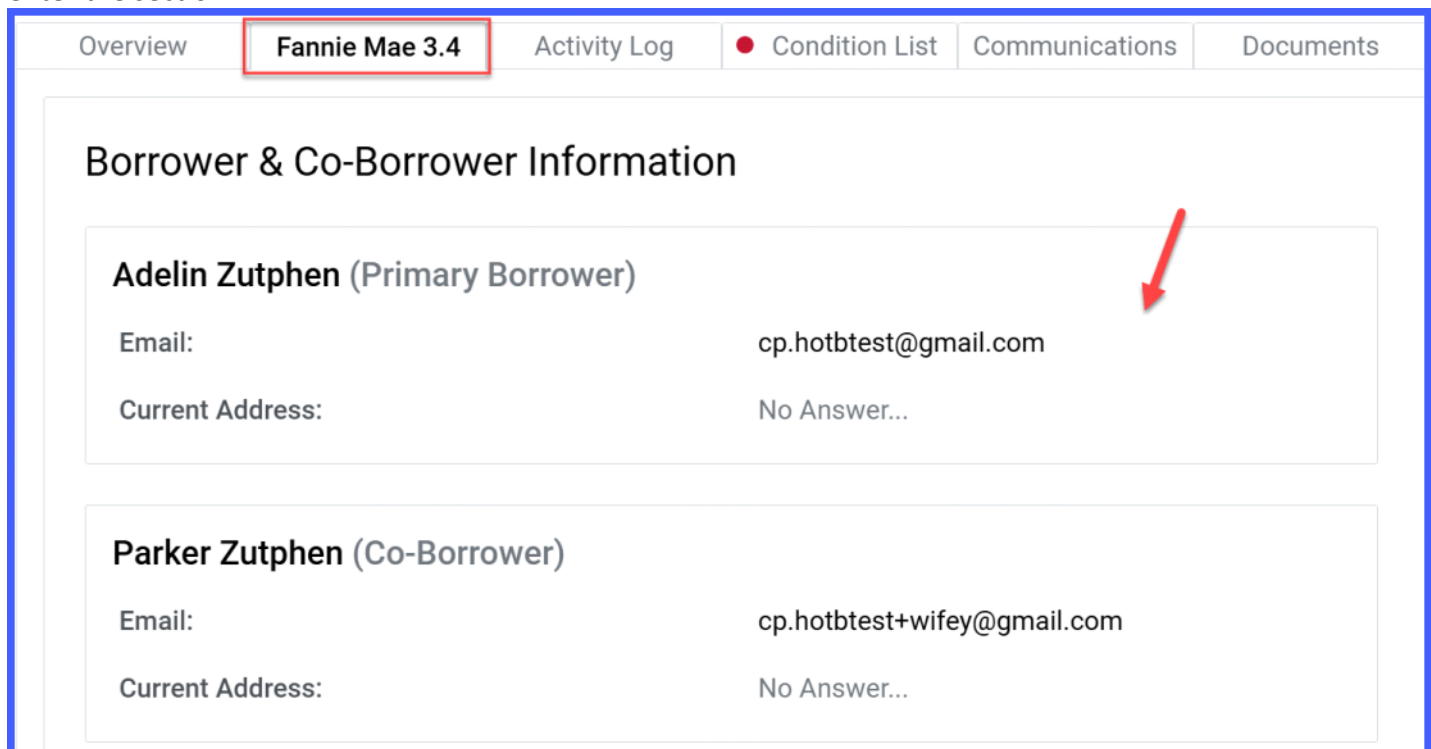
Locate the loan in your pipeline.

Select **Applications** in your left hand side panel or select **Applications** from the card on your Dashboard.



Once you have located your loan file, navigate to the **Fannie Mae 3.4** tab.

Locate the section of the application that needs updates, click within the card to enter the section.



Current Address:

No Answer...

Towards the top right hand side of the page, there will be a button titled **Request Change**.

Overview **Fannie Mae 3.4** Activity Log ● Condition List Communications Documents Fees ● Rate Locks

< **Adelin Zutphen** Request Change

Personal Information

First Name: Adelin

Middle Name: L

Last Name: Zutphen

Suffix, if Applicable: No Answer...

This will allow the fields to become editable.

Type in your changes and push the **Request Change** button to transmit the request to WSHFC's lockdesk.

The system will prompt a message letting you know the request has been transmitted.

Overview **Fannie Mae 3.4** Activity Log ● Condition List Communications Documents Fees ● Rate Locks

Changes to this application have been requested
[View Request](#)

< **Adelin Zutphen** Request Change

If you need to **delete** a request, you can choose **View Request**.

Changes to this application have been requested
[View Request](#)

You will receive a pop-up with the changes you requested with an option at the bottom to **Delete Request**.

Application Change Request - Borrower & Co-Borrower Information

Changes to the following application values have been requested.

First Name:

Adeline

Previously Adelin

Middle Name:

Lee

Previously L

HomeBuyer Education
Date:

2026-08-15

Previously 2026-12-15

Delete Request

Cancel

Once the change has been processed by WSHFC staff, a NEW Reservation Lock Confirmation will generate in the [Documents](#) tab.

[Overview](#) [Fannie Mae 3.4](#) [Activity Log](#) [Condition List](#) [Communicati...](#) **[Documents](#)** [Fees](#) [Rate Locks](#)

Documents

[Columns](#) [Filter](#)

Lock Desk (2 Documents) ▼

Documents related to program changes, extensions, buydowns stored here.

File Name	Upload Date	Uploaded By	Open Conditions	Review Status	
Reservation Lock Confirmation.pdf <i>Generated Doc Package</i>	Sep 3, 2026, 10:47 AM	Jenni Davidson	None...	Accepted	Details

We will leave a message in the [Communication Center](#).

[Overview](#) [Fannie Mae 3.4](#) [Activity Log](#) [Condition List](#) **[Communicati...](#)** [Documents](#) [Fees](#) [Rate Locks](#)

Communications

[Mark All As Read](#)

Jenni Davidson Sep 3, 2026, 10:51 AM

We have received your request to update the loan application details in the Fannie Mae 3.4 file.

The changes have been applied.

You can pull the updated Reservation Lock Confirmation on the Documents tab under the Lock Desk header.

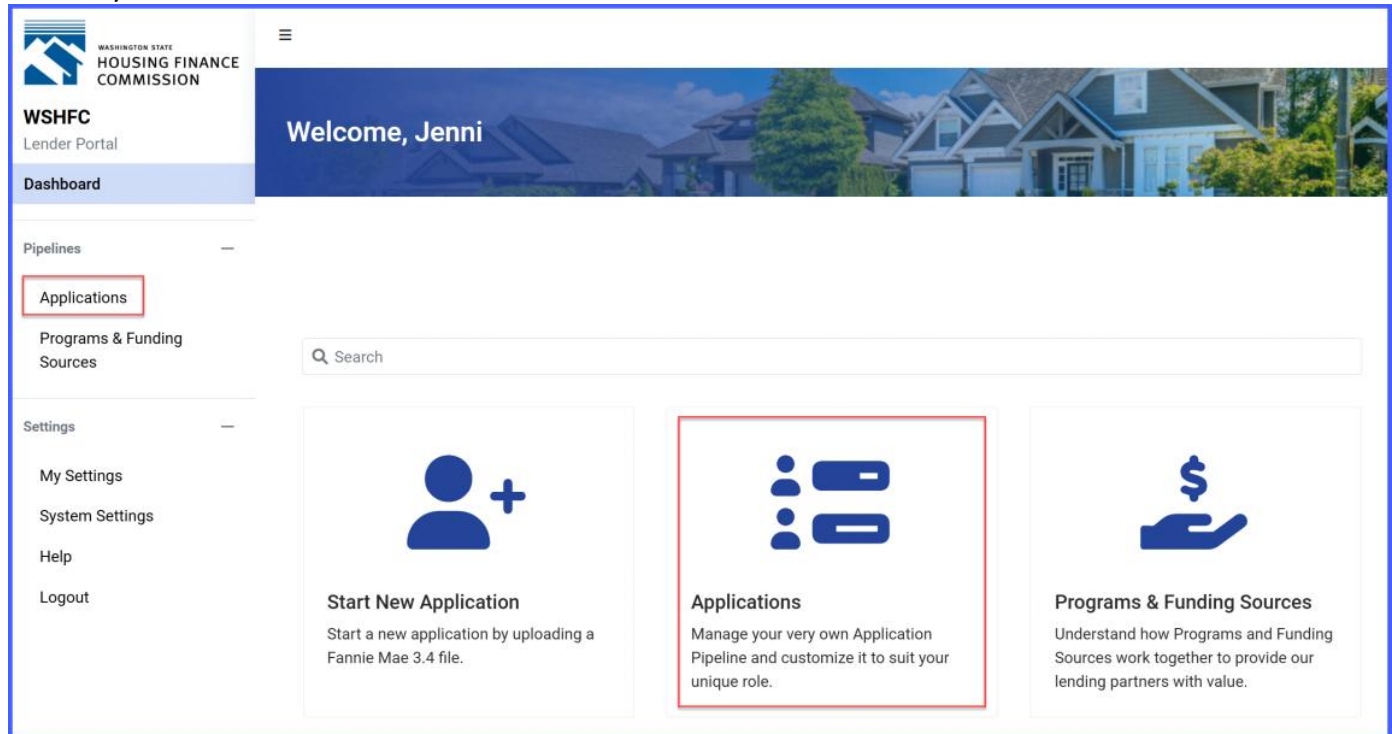
If you have any questions about this change, email us at lockdesk@wshfc.org.

Requesting a Lock Extension

Thursday, August 20, 2026 7:53 PM

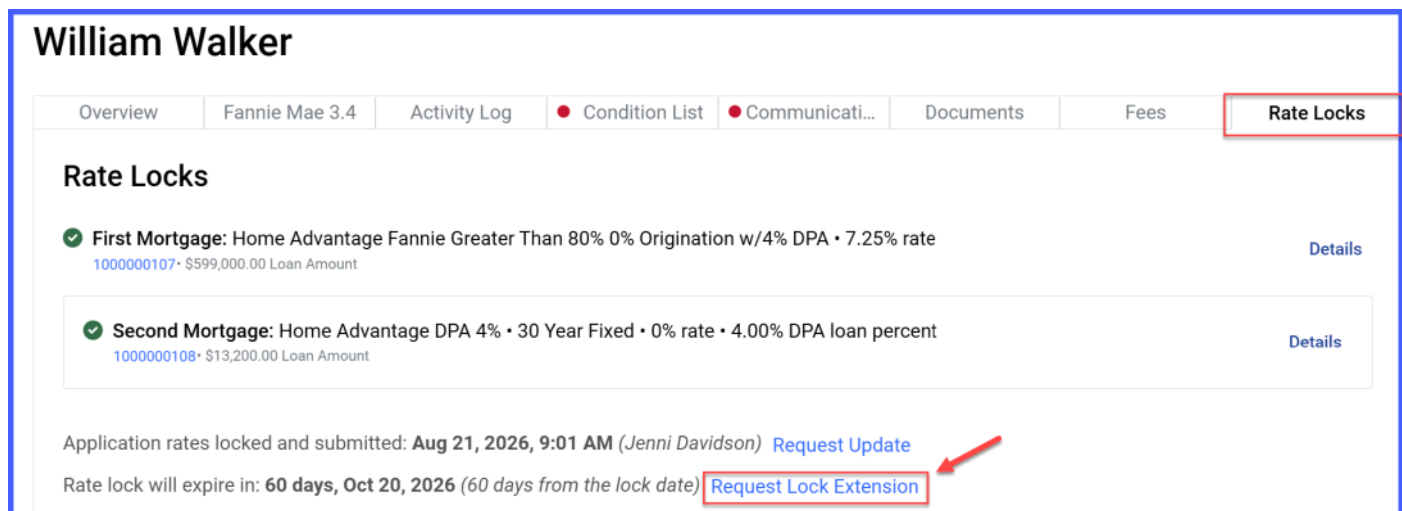
Locate the loan in your pipeline.

Select **Applications** in your left hand side panel or select **Applications** from the card on your Dashboard.



Once you have located your loan file, navigate to the **Rate Locks** tab.

Below the program information, where it lists the current expiration date, locate the **Request Lock Extension** link.



Select the **number of days** you wish to extend the lock from the drop down.

Request Lock Extension [X]

Rates were locked on **Aug 21, 2026, 9:01 AM**.

Rate lock will expire in **54 days, Oct 20, 2026**. (60 days from the lock date.)

Rate Lock Request Made By:
Jenni Davidson

Extend Rate Lock By: *

- Select
- Select
- 7 day lock
- 15 day lock
- 22 day lock**
- 30 day lock
- 45 day lock
- 60 day lock

You will also need to provide a [reason](#) for the extension request. Once those 2 required fields are completed, you may push [Request Lock Extension](#) to transmit the request to WSHFC's lock desk team.

Request Lock Extension [X]

Rates were locked on **Aug 21, 2026, 9:01 AM**.

Rate lock will expire in **54 days, Oct 20, 2026**. (60 days from the lock date.)

Rate Lock Request Made By:
Jenni Davidson

Extend Rate Lock By: *

22 day lock

This will extend the lock to 11/11/2026.

Reason for Rate Lock Extension: *

Closing Date Extended.

Cancel **Request Lock Extension**

Once the extension is processed, you will receive confirmation in the [Rate Locks](#) tab that the extension has accepted.

Overview
Fannie Mae 3.4
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Documents
Fees
Rate Locks

Rate Locks

Rate Lock Extension Request has been **accepted**.

First Mortgage: Home Advantage Fannie Greater Than 80% 1% Origination w/4% DPA • 6.875% rate
1000000107 • \$599,000.00 Loan Amount
Details

Second Mortgage: Home Advantage DPA 4% • 30 Year Fixed • 0% rate • 4.00% DPA loan percent
1000000108 • \$13,200.00 Loan Amount
Details

Application rates locked and submitted: **Aug 21, 2026, 9:01 AM** (Jenni Davidson) [Request Update](#)

Rate lock extended: **Aug 27, 2026** Closing Date Extended. (Jenni Davidson)

Rate lock will expire in: **76 days, Nov 11, 2026** (82 days from the lock date) [Request Lock Extension](#)

We will leave a message in the [Communication Center](#).

Overview
Fannie Mae 3.4
Activity Log
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Documents
Fees
Rate Locks

Communications


[Pre-Closing.pdf](#)
Uncategorized

Jenni Davidson Sep 3, 2026, 10:41 AM

We have received a request to extend the Lock.

The lock has been extended.

A confirmation has been loaded to the Documents tab under the Lock Desk header.

If you have any questions about this extension, contact us lockdesk@wshfc.org.

Send Communication
Templates

Write a message...

The extension will also be tracked in the Activity Log.

Overview
Fannie Mae 3.4
Activity Log
Condition List
Communications
Documents
Fees
Rate Locks

Activity Log

Templates
Sort
Filter

Add a comment...

Jenni Davidson Aug 27 2026, 11:12 AM

A request by Jenni Davidson for Rate Lock Extension was Accepted.

Jenni Davidson Aug 27 2026, 11:12 AM

Rate lock extended to 11-11-2026. Closing Date Extended.

A PDF Confirmation will appear in the Documents tab under the Lock Desk header.

Overview

Fannie Mae 3.4

Activity Log

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Documents

Search

Columns

Filter

Lock Desk

(1 Document)

Documents related to program changes, extensions, buydowns stored here.

File Name	Upload Date	Uploaded By	Open Conditions	Review Status	
 1000000107 Extensior	Aug 27, 2026, 12:34 PM	Jenni Davidson	None...	Accepted	Details

+ Add Lock Desk

And the Extension Fee will be logged in the Fees tab.

Overview

Fannie Mae 3.4

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Fee Instances

Search

Sort

Filter

Extension Fee

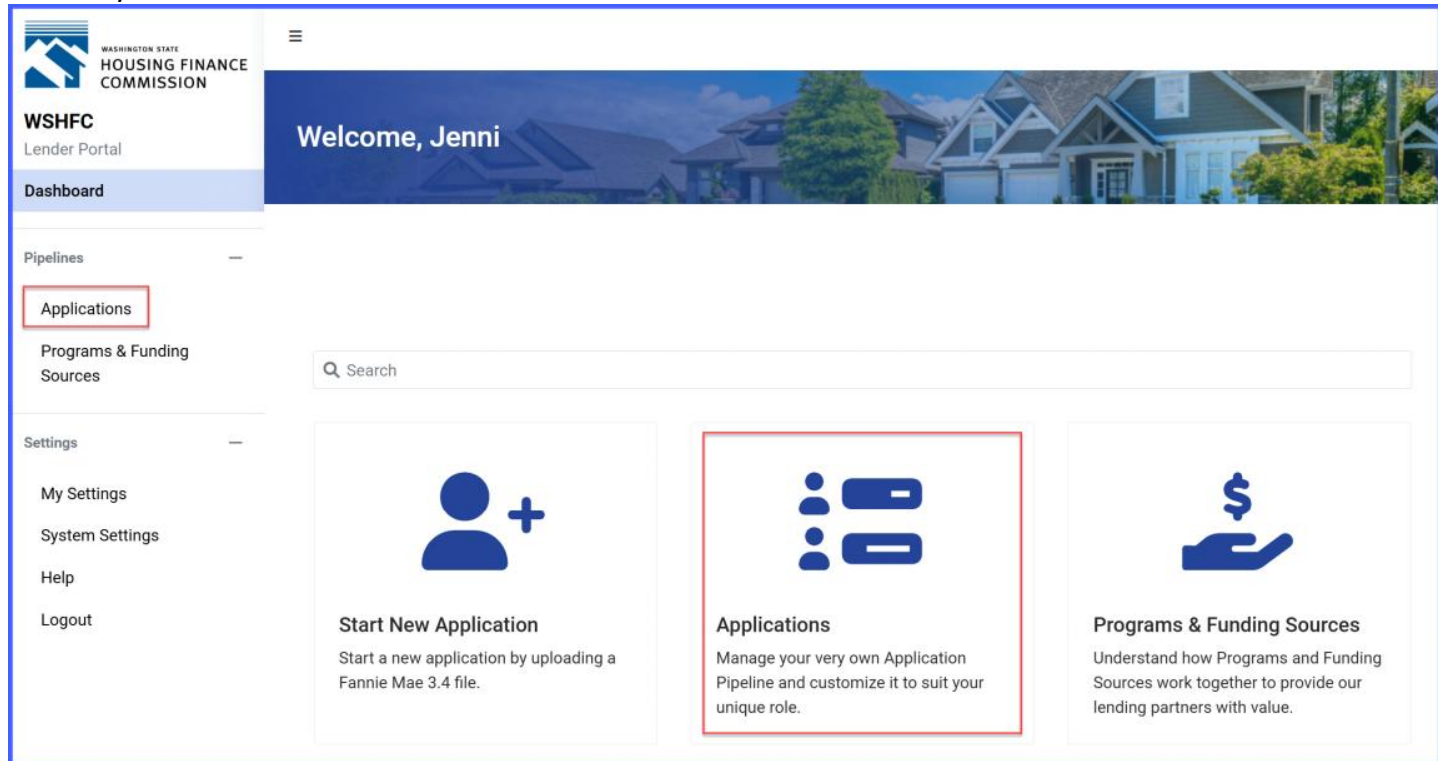
Fee Payor	Borrower
Fee Payee	HFA
Fee Type	Percentage
Fee Percentage	0.28125%
Fee Percentage Amount	\$1,684.69

Requesting an Update to a Program

Thursday, August 20, 2026 7:53 PM

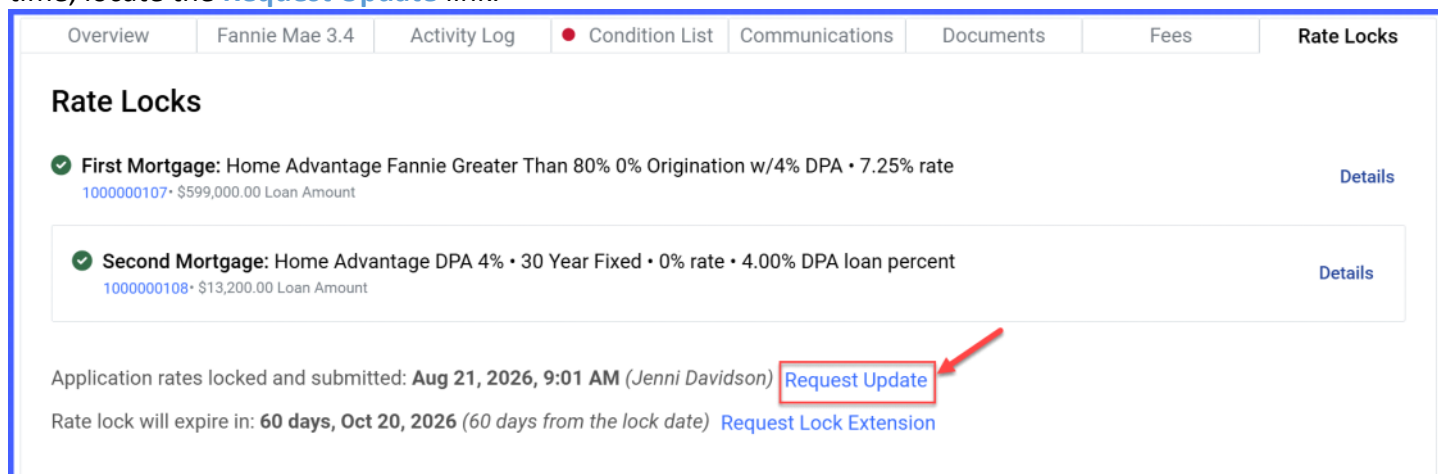
Locate the loan in your pipeline.

Select **Applications** in your left hand side panel or select **Applications** from the card on your Dashboard.



Once you have located your loan file, navigate to the **Rate Locks** tab.

Below the program information, where it lists the application rate lock date and time, locate the **Request Update** link.



The system will prompt you a list of programs, similar to what you saw when you locked the loan.

Select your 1st mortgage program.

Request Update to Program Selections

☐ Home Advantage Fannie Greater Than 80% 0% Origination w/5% DPA+ • 7.5% rate

Details

☐ Home Advantage Fannie Greater Than 80% 1% Origination NO DPA • 6.25% rate

Details

☐ Home Advantage Fannie Greater Than 80% 1% Origination w/3% DPA • 6.75% rate

Details

☐ Home Advantage Fannie Greater Than 80% 1% Origination w/4% DPA • 6.875% rate

Details

☐ Home Advantage Freddie Greater 80% AMI 0% Origination w/4% DPA • 0.07125% rate

Details

Then you will be prompted to select a 2nd and 3rd.

If you are **not** using a 3rd, select the radio dial that states [Skip Program Selection for this loan](#).

Once you have your new selections, push [Request Update](#)

Request Update to Program Selections

Request Made By:

Jenni Davidson

Viewing programs and rates based on the original lock date. (Aug 21, 2026, 9:01 AM.)

☒ First Mortgage: Home Advantage Fannie Greater Than 80% 1% Origination w/4% DPA • 6.875% rate

Details

☒ Second Mortgage: Home Advantage DPA 4% • 30 Year Fixed • 0% rate • 4.00% DPA loan percent

Details

☒ Third Mortgage: Skipped

Details

Request Update

Cancel

The change will go to the WSHFC LockDesk, who will confirm or reject depending on borrower qualifications.

If you need to **delete** a request, you can choose [View Request](#).

Changes to this application have been requested

View Request

You will receive a pop-up with the changes you requested with an option at the bottom to [Delete Request](#).

Request Update to Program Selections

Request Made By:

Jenni Davidson

Viewing programs and rates based on the original lock date. (Apr 2, 2026, 2:51 PM.)

✓

First Mortgage: Home Advantage Fannie Greater Than 80% 0% Origination NO DPA • 6.375% rate

Details

✓

Third Mortgage: Skipped

Delete Request

Close

Once the change has been processed by WSHFC staff, you will receive message in the **Rate Locks** tab, letting you know the change has been applied.

Overview

Fannie Mae 3.4

Activity Log

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Documents

Fees

Rate Locks

Rate Locks

Request for updates to program selection has been **accepted**.

✓

First Mortgage: Home Advantage Fannie Greater Than 80% 0% Origination w/4% DPA • 7.25% rate

Details

1000000107

\$599,000.00 Loan Amount

✓

Second Mortgage: Home Advantage DPA 4% • 30 Year Fixed • 0% rate • 4.00% DPA loan percent

Details

1000000110

\$13,200.00 Loan Amount

Application rates locked and submitted: **Aug 21, 2026, 9:01 AM** (Jenni Davidson) [Request Update](#)

Rate lock extended: **Aug 27, 2026** Closing Date Extended. (Jenni Davidson)

Rate lock will expire in: **69 days, Nov 11, 2026** (82 days from the lock date) [Request Lock Extension](#)

A NEW Reservation Lock Confirmation will generate in the **Documents** tab.

Overview

Fannie Mae 3.4

Activity Log

Condition List

Communicati...

Documents

Fees

Rate Locks

Documents

Search

Columns

Filter

Lock Desk (2 Documents)

Documents related to program changes, extensions, buydowns stored here.

File Name	Upload Date ↓	Uploaded By	Open Conditions	Review Status	
Reservation Lock Confirmation.pdf Generated Doc Package	Sep 3, 2026, 10:47 AM	Jenni Davidson	None...	Accepted	Details

We will leave a message in the **Communication Center**.

Communications

 Mark All As Read

Lock Desk header.

If you have any questions about this change, email us at lockdesk@wshfc.org.



Jenni Davidson Sep 3, 2026, 10:52 AM ●

...

We have received your request to update the program.

The program has been updated.

You can find the updated Reservation Lock Confirmation on the Documents tab under the Rate Locks header.

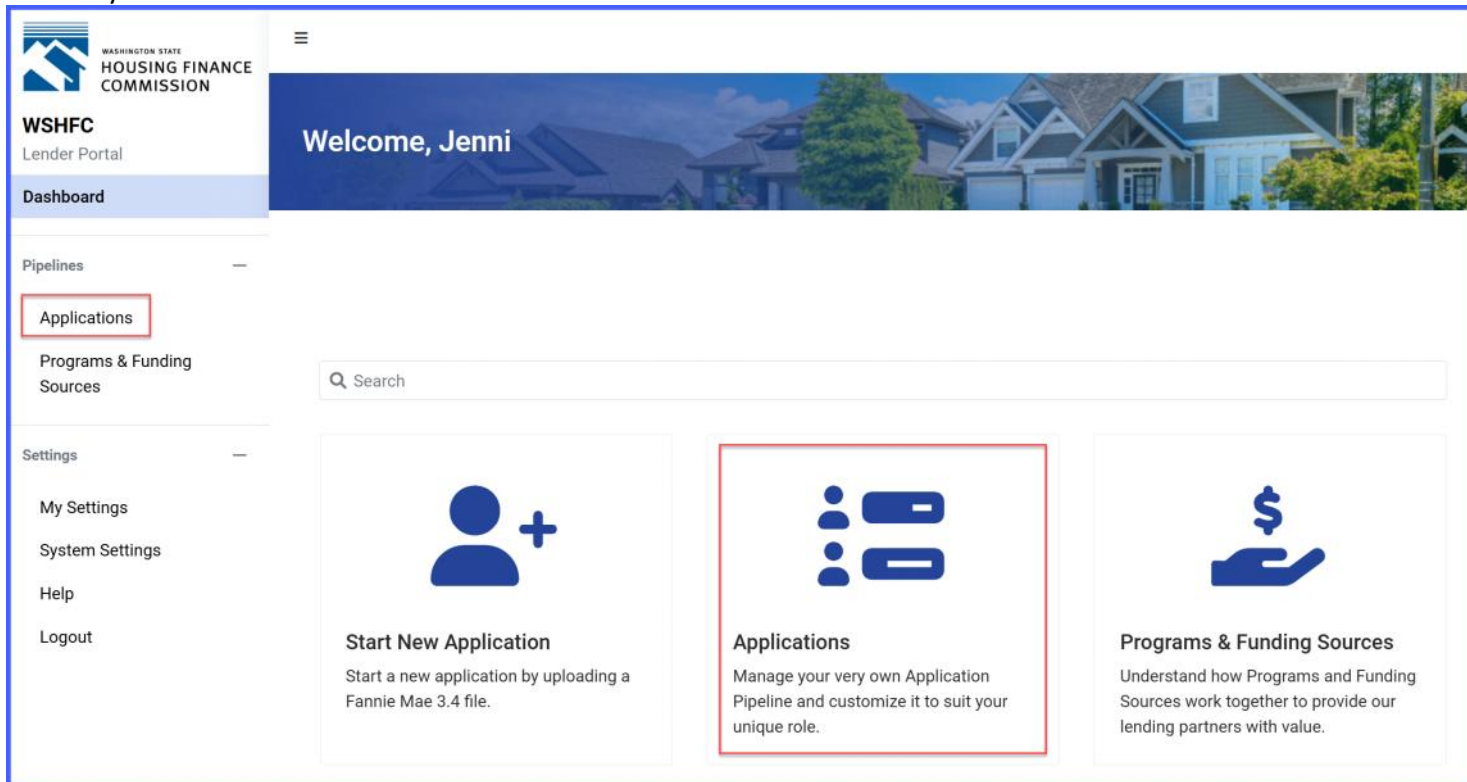
If you have any questions about this change, contact us at lockdesk@wshfc.org.

Submitting Pre-Closing file

Thursday, August 20, 2026 1:16 PM

Locate the loan in your pipeline.

Select **Applications** in your left hand side panel or select **Applications** from the card on your Dashboard.



Once you located your loan file, navigate to the **Documents** tab.

Under **Pre Closing Documents** you will find all documents required prior to WSHFC review, including any documents that need to be completed and signed by the borrower as well as the Pre-Closing Checklist.

Overview Activity Log Condition List **Communic...** Fannie Mae 3.4 **Docum...** x Fees Rate Locks Master Serv...

Documents

Search Upload Generate Package Columns Filter Bulk

Pre-Closing Compliance File (1 Document)

File Name	Upload Date	Uploaded By	Open Conditions	Note	Review Status
Pre-Closing.pdf Generated Doc Package	Mar 20, 2026, 3:5...		None...	None...	Pending ● Details

[+ Add Pre-Closing Compliance File](#)

Post-Closing Compliance File (0 Documents)
Post close documents only

To begin uploading the Pre-Closing file, locate the Pre-Closing Compliance file header.

Under the system generated documents, locate the button titled "[+ Add Pre-Closing Compliance File](#)".

< Dashboard / All Applications / Borrower Name

Overview Fannie Mae 3.4 Activity Log Condition List Communic **Documents** Fees Rate Locks

Pre-Closing Compliance File (1 Document)

This is where all the Pre Closing documents go.

File Name	Upload Date	Uploaded By	Open Conditions	Review Status
Pre-Closing.pdf Generated Doc Package	Jun 17, 2026, 10:39 AM		None...	Accepted Details

[+ Add Pre-Closing Compliance File](#)

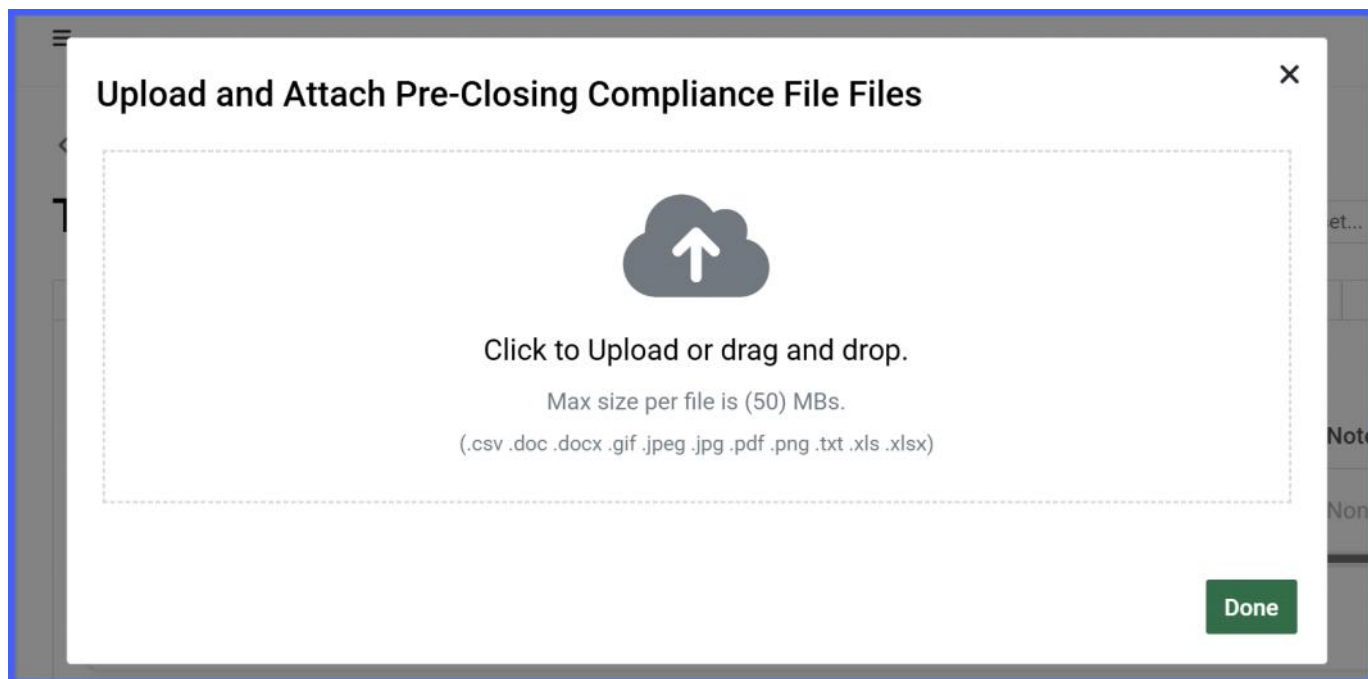
Post-Closing Compliance File (0 Documents)
Post close documents only

[+ Add Post-Closing Compliance File](#)

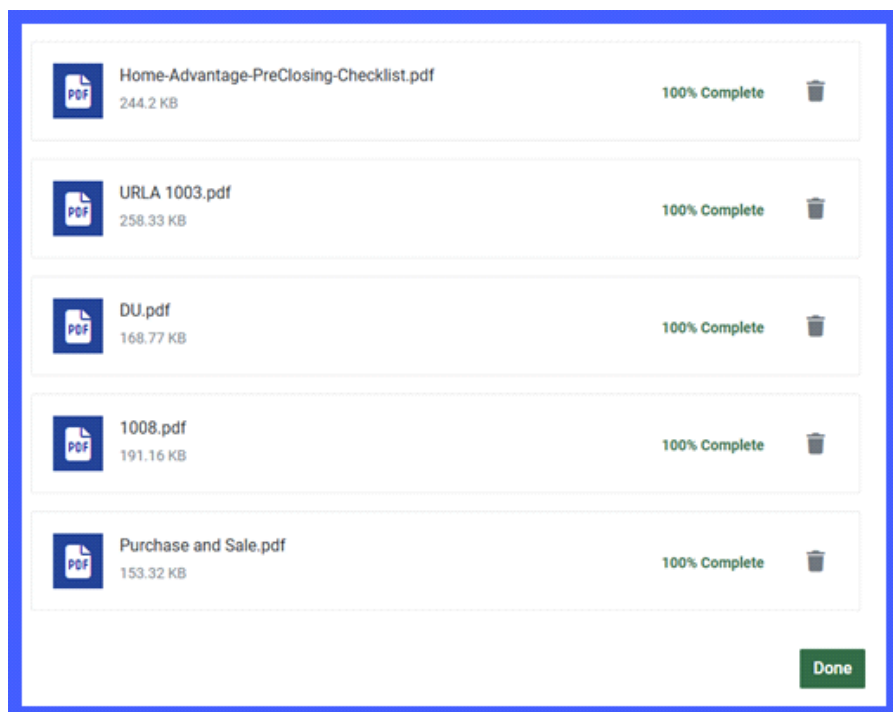
The system will generate a pop-up window which will allow you to drag and drop the documents for submission.

You may also click within this pop-up window to open an explorer box to locate

the item(s) on your machine



Once all files have been dragged and dropped, push the **Done** button to complete the upload.

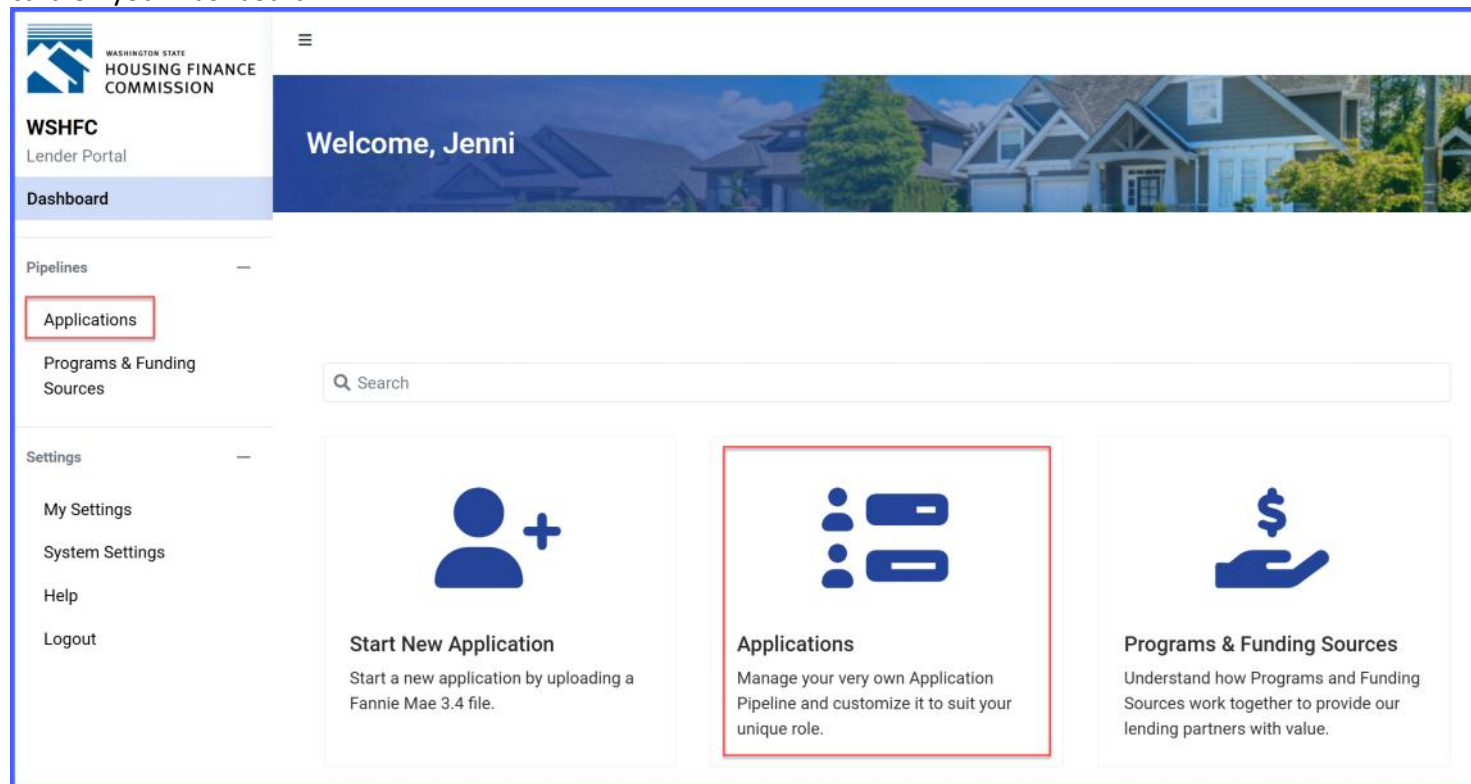


Submitting Post-Closing file

Thursday, July 2, 2026 1:16 PM

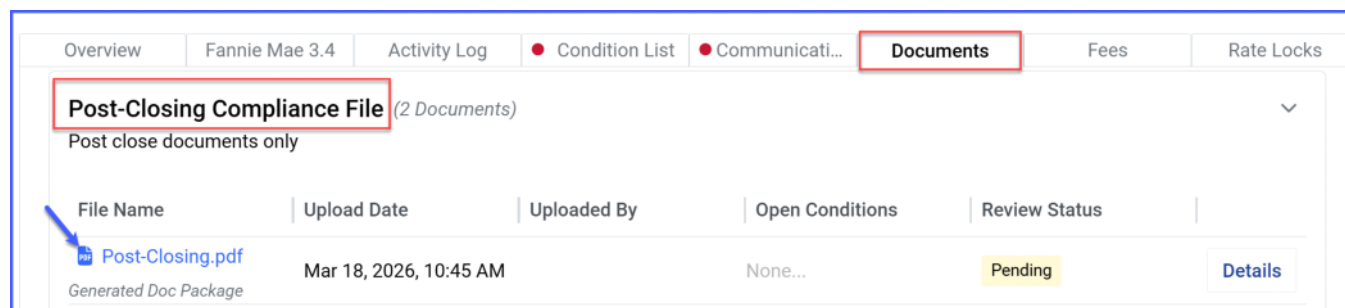
Locate the loan in your pipeline.

Select **Applications** in your left hand side panel or select **Applications** from the card on your Dashboard.



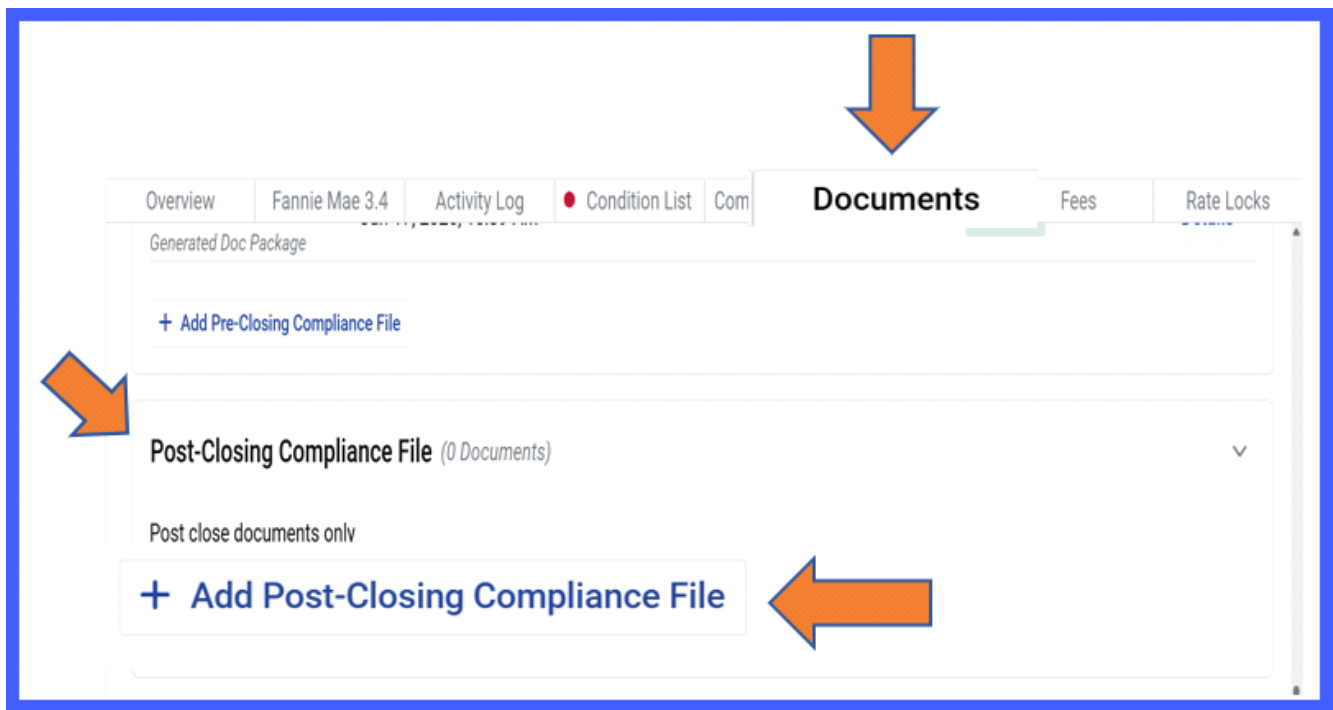
Once you located your loan file, navigate to the **Documents** tab.

Under **Post Closing Documents** you will find all documents required prior to WSHFC review, including any documents that need to be completed and signed by the borrower as well as the Pre-Closing Checklist.



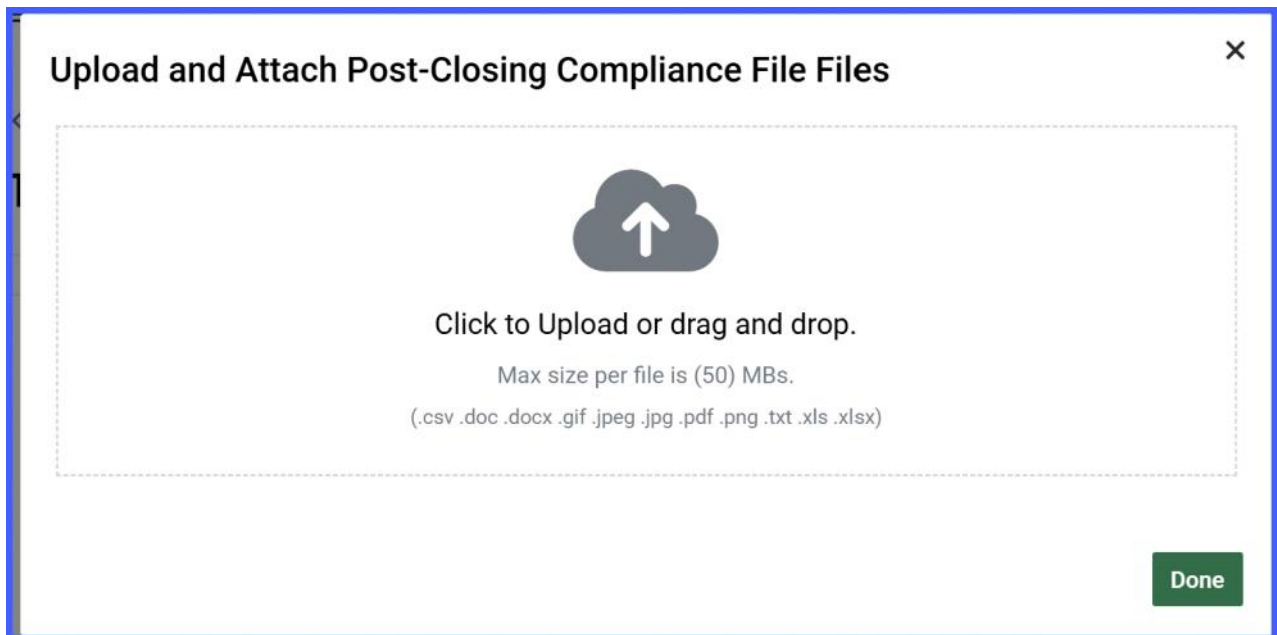
To begin uploading the Post-Closing file, locate the Post-Closing Compliance file header.

Under the system generated documents, locate the button titled "**+ Add Post-Closing Compliance File**".



The system will generate a pop-up window which will allow you to drag and drop the documents for submission.

You may also click within this pop-up window to open an explorer box to locate the item(s) on your machine



Once all files have been dragged and dropped, push the **Done** button to complete the upload.

Upload and Attach Post-Closing Compliance File Files



Click to Upload or drag and drop.

Max size per file is (50) MBs.

(.csv .doc .docx .gif .jpeg .jpg .pdf .png .txt .xls .xlsx)



Post closing checklist.pdf

60.03 KB

100% Complete



Note.pdf

178.18 KB

100% Complete



Deed of Trust.pdf

59.89 KB

100% Complete



CD.pdf

60.97 KB

100% Complete



Done

Conditions (Exceptions)

Thursday, August 20, 2026 6:54 PM

After the file has been reviewed by WSHFC staff, we will post conditions that are due to be submitted to us before we can clear the file for closing or for purchase. These conditions will be located on the [Conditions List](#) tab.

William Walker

[Overview](#)[Fannie Mae 3.4](#)[Activity Log](#)

[Condition List](#)

[Communications](#)[Documents](#)[Fees](#)[Rate Locks](#)

Condition Instances

Sort

Filter

1008

Published Mar 5, 2026, 11:39 AM

Open (Action Required) >

INSP

Published Mar 5, 2026, 11:39 AM

Open (Action Required) >

Homebuyer Education Certificate

Published Feb 5, 2026, 10:39 AM

Open (Action Required) >

When conditions are outstanding, the [Conditions List](#) tab will alert with a red dot as shown above.

Use the arrow next to conditions marked with the Open indicator to expand the selection.

1008

Published Mar 5, 2026, 11:39 AM

Open (Action Required) ▾

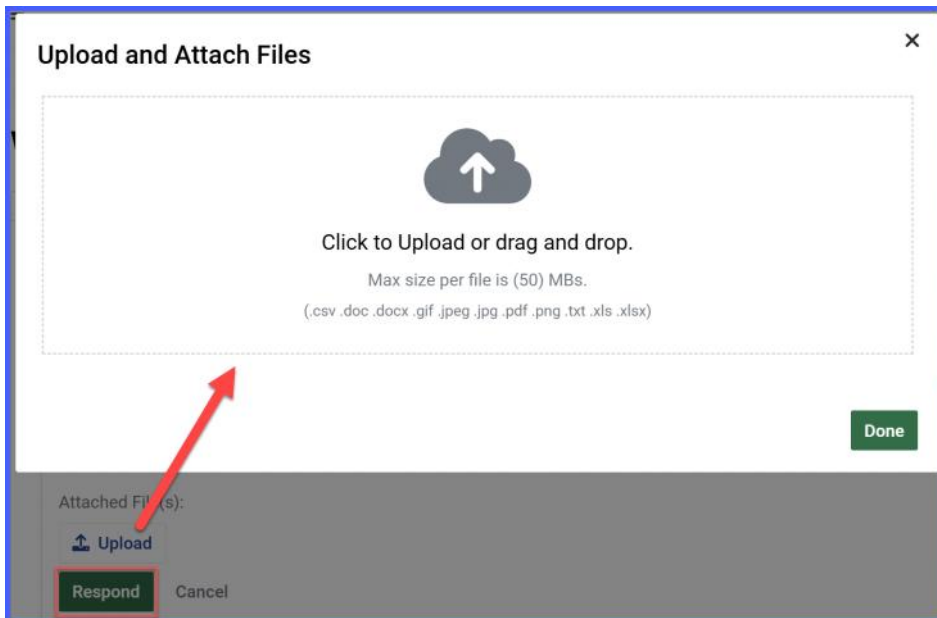
PRE - Underwriters signed & dated approval (1008/92900-LT/VLA)

✓ Respond

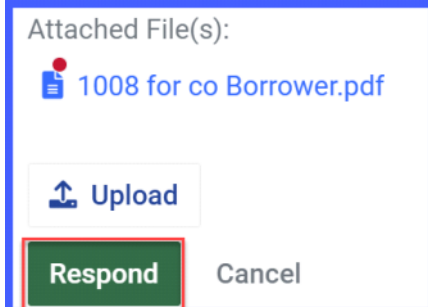
Ask a Question

Options

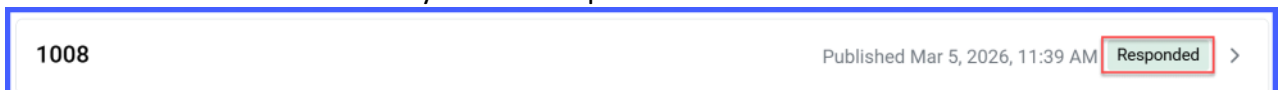
[Respond](#) - will populate an upload option, which will populate a dialog box for you to drag and drop items.



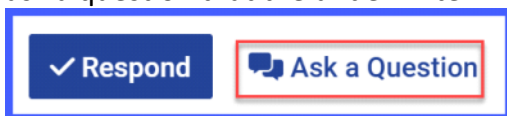
Once you have selected the file(s) corresponding to the condition, complete the transmission of the file(s) by using the **Respond** button.



The condition will indicate that you have responded.



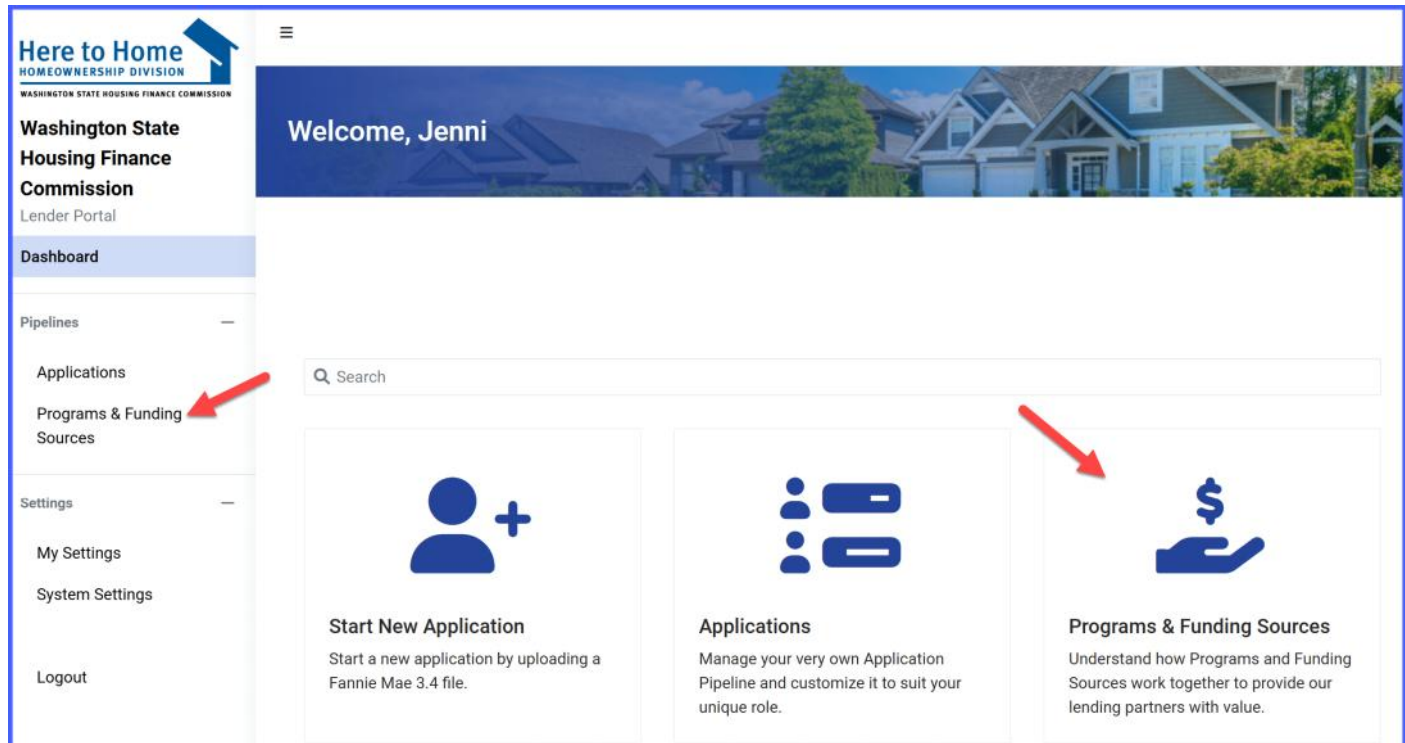
- 2) **Ask a Question** - will take you to the communication center where you can ask a question that the underwriter will review and respond to.



Locating Historical Rates

Thursday, August 20, 2026 1:43 PM

If you wish to view historical rates for an active program, from the Dashboard you can select the "[Programs & Funding Sources](#)" card or select "[Programs & Funding Sources](#)" from the left hand side menu.



You may either scroll through the list of available programs or use the [Search](#) feature.

Programs Pipeline		
Programs		Funding Sources
Q Search		
		Columns Filter
Program	Funding Source	Description
Home Advantage Freddie Less Than 80% AMI 1% Origination NO DPA	Home Advantage	Home Advantage Freddie assist tho...
Home Advantage Freddie Greater Than 80% AMI 1% Origination w/4% ...	Home Advantage	Home Advantage Freddie assist tho...
Home Advantage Freddie Greater 80% AMI 0% Origination w/4% DPA	Home Advantage	Home Advantage Freddie assist tho...
Home Advantage Freddie Greater Than 80% AMI 1% Origination NO DPA	Home Advantage	Home Advantage Freddie assist tho...
Home Advantage Freddie Greater Than 80% AMI 0% Origination NO DPA	Home Advantage	Home Advantage Freddie assist tho...
Home Advantage Freddie Less Than 80% AMI 1% Origination w/3% DPA	Home Advantage	Home Advantage Freddie assist tho...
Home Advantage Freddie Greater Than 80% AMI 1% Origination w/3% ...	Home Advantage	Home Advantage Freddie assist tho...
Home Advantage Fannie Less Than 80% 1% Origination w/4% DPA	Home Advantage	Home Advantage Fannie assist thos...
Home Advantage Fannie Less Than 80% 0% Origination w/4% DPA	Home Advantage	Home Advantage Fannie assist thos...

Home Advantage Fannie Less Than 80% 1% Origination w/4% DPA	Home Advantage	Home Advantage Fannie assist thos...
Home Advantage Fannie Less Than 80% 0% Origination w/4% DPA	Home Advantage	Home Advantage Fannie assist thos...
Home Advantage Fannie Less Than 80% 0% Origination w/5% DPA	Home Advantage	Home Advantage Fannie assist thos...

62 items << First < Back Page 4 of 7 Next > Last >> Rows per page: 10 ▾

Search option

Programs Pipeline

Narrow your search by entering the program name

Programs Funding Sources Columns Filter

Program	Funding Source	Description
Home Advantage Freddie Less Than 80% AMI 1% Origination w/4% DPA	Home Advantage	Home Advantage Freddie assist thos...
Home Advantage Freddie Less Than 80% AMI 0% Origination w/4% DPA	Home Advantage	Home Advantage Freddie assist thos...
Home Advantage Freddie Less Than 80% AMI 0% Origination w/5% DPA	Home Advantage	Home Advantage Freddie assist thos...
Home Advantage Freddie Less Than 80% AMI 0% Origination NO DPA	Home Advantage	Home Advantage Freddie assist thos...
Home Advantage Freddie Less Than 80% AMI 1% Origination NO DPA	Home Advantage	Home Advantage Freddie assist thos...
Home Advantage Freddie Less Than 80% AMI 1% Origination w/3% DPA	Home Advantage	Home Advantage Freddie assist thos...
Home Advantage Freddie Less Than 80% AMI 0% Origination w/5% DP...	Home Advantage	Home Advantage Freddie assist thos...

7 items Rows per page: 10 ▾

Once you locate the program, select the title of the program to enter details.

Select the "Interest Rates" tab to view historical rates.

Home Advantage Freddie Less Than 80% AMI 1% Origination w/4% DPA

Home Advantage Freddie assist those purchasing a subject property in the state of Washington who's qualifying income is less than 80% of Area Median Income.

Program Details Program Bundle Fee Templates **Interest Rates**

Columns Filter

Program	Effective Date	Effective Time	TGT Rate	NTGT Rate
Home Advantage Freddie L...	Aug 4, 2026	9:00 AM	7.25	7.25
Home Advantage Freddie L...	Aug 5, 2026	9:00 AM	7.25	7.25
Home Advantage Freddie L...	Aug 6, 2026	9:00 AM	7.25	7.25
Home Advantage Freddie L...	Aug 7, 2026	9:00 AM	7.125	7.125
Home Advantage Freddie L...	Aug 10, 2026	9:00 AM	7.25	7.25

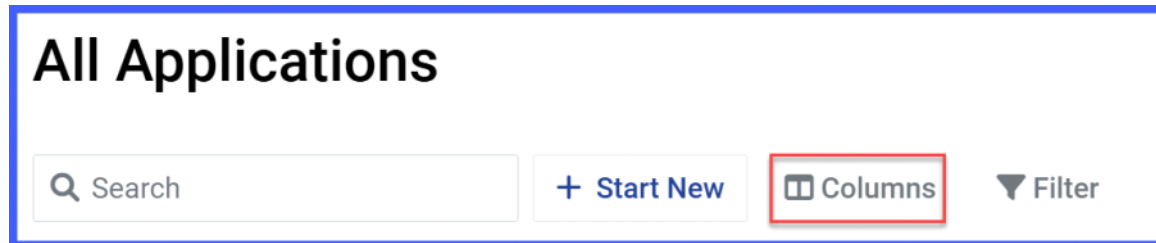
Customizing your Pipeline

Thursday, August 20, 2026 7:16 PM

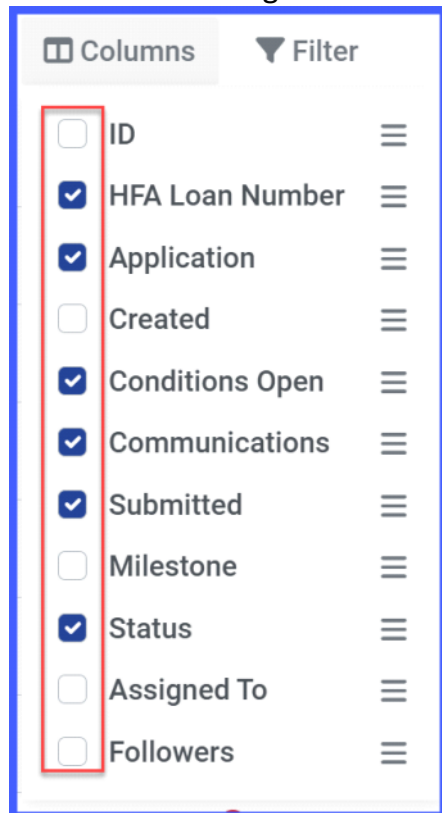
There are several ways to customize your pipeline view in the [Applications](#) section of the portal.

Changes you make will only affect your Lender Portal session.

Columns



You may **add** or **remove** columns to suit your needs by pushing the Columns indicator (as shown above) and checking the box next to any column you want to see and unchecking the box for columns you don't wish to see.



Adjust the **order** of Columns by using the hamburger icon to drag and drop columns to their desired location.

In this example, the "Status" Column was moved from the 6th position to the 2nd position.

All Applications

+ Start New
Columns
Filter

HFA Loan Number	Application	Status	Created	Communications
1000000033	Peter Vila (13)	Created	3, 2026, 11:46 AM	3
1000000028	Robert Salizar (9)	Post-Closing Fil...	7, 2026, 1:55 PM	1
1000000002	Ross Kenyon (1)	Application Inco...	5, 2026, 11:05 AM	1
	Ryan Reynolds (28)	Cancelled	2026, 9:28 AM	1
1000000069	Samuel Scott (35)	Approved to Clo...		1
1000000023	Sean Pugmire (7)	Application Inco...		1

☐ ID
☒ HFA Loan Number
☒ Application
☐ Created
☒ Conditions Open
☒ Submitted
☒ Communications
☒ Status
☐ Milestone
☐ Assigned To
☐ Followers

All Applications

+ Start New
Columns
Filter

HFA Loan Number	Status	Application	Conditions Open	Submitted	Communications
1000000033	Created	Peter Vila (13)	3	Jan 28, 2026, 11:46 AM	3
1000000028	Post-Closing Fil...	Robert Salizar	1	Jan 27, 2026, 1:55 PM	1
1000000002	Application Inco...	Ross Kenyon (1)	1	None...	1
	Cancelled	Ryan Reynolds	1	Mar 25, 2026, 11:05 AM	1
1000000069	Approved to Clo...	Samuel Scott	1	Apr 1, 2026, 9:28 AM	1
1000000023	Application Inco...	Sean Pugmire	1	None...	1

☐ ID
☒ HFA Loan Number
☒ Status
☒ Application
☐ Created
☒ Conditions Open
☒ Submitted
☒ Communications
☐ Milestone
☐ Assigned To
☐ Followers

Filters

Create and store filters to find what you need.

All Applications

+ Start New
Columns
Filter (1)

HFA Loan Number	Status	Application
1000000091	Reservation Co...	Daniel Dawson (46)

Column	Filter	Value
Followers	Is	Jenni Davidson

+ Add Filter
Apply Filter Group
Save (1) Filters as Group

Add Layers to filter further

Once you have the filter set how you want it, select "**Save Filters as Group**". Then **Save New** (or Save As if replacing previous filter results).

▼ Filter (1)

Column	Filter	Value
Followers	Is	Jenni Davidson

+ Add Filter
 ▼ Apply Filter Group
 Save (1) Filters as Group

Apr 14, 2026, 2	Save New	View
None...	Save As...	View

Select a name and push the Green button.

2

My Files

✓

Anytime you need to filter your pipeline, the filter you created will be located under the Filters icon at the top of your pipeline view.

▼ Filter

Column	Filter	Value
Select		

+ Add Filter
 ▼ Apply Filter Group
 Save (1) Filters as Group

Search

My Files

View

View